

NASA Strategic Roadmaps

Briefing to the Search for Earth-Like Planets Strategic Roadmap Committee

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Marc S. Allen
Advanced Planning and Integration Office

Topics

- What are NASA strategic roadmaps, and how do they relate to the Agency's goals?
- Why is NASA doing strategic roadmaps and how will we use them?
- What should they contain?
- An example of the concept
- What is the schedule?

Strategic Roadmap Definition

- **Strategic Roadmap**: “A coordinated and comprehensive longitudinal strategy that identifies key objectives and time-phased implementation elements, potential achievements, priorities, options, and decision points and criteria.”
- **Strategic roadmaps correspond to Agency Strategic Objectives**
 - 13 roadmaps respond to 18 objectives
 - Consistent contents and structure to simplify integration
- **NASA is also developing a set of 15 Capability Roadmaps**
 - Based on Aldridge Commission recommendations
 - Iterate to ensure consistency with Strategic Roadmaps

NASA Guiding National Objectives (1 of 2)

National Objective 1 Implement a sustained and affordable human and robotic program to explore the solar system and beyond

1. Undertake robotic and human lunar exploration . . .
2. Conduct robotic exploration of Mars . . .
3. Conduct robotic exploration across the solar system . . .
- 4. Conduct advanced telescope searches for Earth-like planets . . .**
5. Explore the Universe . . .

National Objective 2 Extend human presence across the solar system, starting with a human return to the Moon by the year 2020, in preparation for human exploration of Mars and other destinations

- Return the Space Shuttle to flight and focus its use on completion of the ISS, complete assembly of the ISS, and . . .
- Develop a new crew exploration vehicle . . .
- Focus research and use of the ISS . . .
- Conduct the first extended human expedition to the lunar surface . . .
- Conduct human expeditions to Mars . . .

NASA Guiding National Objectives (2 of 2)

National Objective 3 Develop innovative technologies, knowledge, and infrastructure both to explore and to support decisions about the destinations for human exploration

1. Develop and demonstrate . . . key capabilities . . .
2. Provide advanced aeronautical technologies . . .
3. Use NASA missions and other activities to inspire and motivate . . .

National Objective 4 Promote international and commercial participation in exploration to further U.S. scientific, security, and economic interests

- Pursue opportunities for international participation . . .
- Pursue commercial opportunities . . .
- Use U.S. commercial space capabilities and services . . .

National Objective 5 Study the Earth system from space and develop new space-based and related capabilities for this purpose

- Advance scientific knowledge of the Earth system . . .
- Explore the Sun-Earth system to understand the Sun and its effects . . 5

Strategic Roadmaps (1 of 2)

SR-1 Undertake robotic and human exploration of the Moon to further science, and to develop and test new approaches, technologies, and systems to enable and support sustained human and robotic exploration of Mars and more distant destinations. First robotic mission will be no later than 2008. (Goal 1, Objective 1)

Conduct the first extended human expedition to the lunar surface as early as 2015, but no later than the year 2020. (2-4)

SR-2 Conduct robotic exploration of Mars to search for evidence of life, to understand the history of the solar system, and to prepare for future human exploration. (1-2)

Conduct human expeditions to Mars after acquiring adequate knowledge about the planet using robotic missions, and after successfully demonstrating sustained human exploration missions to the Moon. (2-5)

SR-3 Conduct robotic exploration across the solar system for scientific purposes and to support human exploration. In particular, explore the moons of Jupiter, asteroids, and other bodies to search for evidence of life, to understand the history of the solar system, and to search for resources. (1-3)

SR-4 Conduct advanced telescope searches for Earth-like planets and habitable environments around the stars. (1-4)

SR-5 Develop a new crew exploration vehicle to provide crew transportation for missions beyond low Earth orbit. First test flight to be by the end of this decade with operational capability for human exploration no later than 2014. (2-2)

SR-6 Focus research and use of the International Space Station on supporting space exploration goals, with emphasis on understanding how the space environment affects human health and capabilities, and developing countermeasures. (2-3)

Strategic Roadmaps (2 of 2)

SR-7 Return the Space Shuttle to flight and focus its use on completion of the International Space Station (ISS), complete assembly of the ISS, and retire the Space Shuttle in 2010, following completion of its role in ISS assembly. Conduct ISS activities consistent with U.S. obligations to ISS partners. (2-1)

SR-8 Explore the Universe to understand its origin, structure, evolution, and destiny. (1-5)

SR-9 Advance scientific knowledge of the Earth system through space-based observation, assimilation of new observations, and development and deployment of enabling technologies, systems, and capabilities, including those with the potential to improve future operational systems. (5-1)

SR-10 Explore the Sun-Earth system to understand the Sun and its effects on Earth, the solar system, and the space environmental conditions that will be experienced by human explorers, and demonstrate technologies that can improve future operational systems. (5-2)

SR-11 Provide advanced aeronautical technologies to meet the challenges of next-generation systems in aviation, for civilian and scientific purposes, in our atmosphere and in atmospheres of other worlds. (3-2)

SR-12 Use NASA missions and other activities to inspire and motivate the Nation's students and teachers, to engage and educate the public, and to advance the scientific and technological capabilities of the nation. (3-3) (4-3)

SR-13 Utilize nuclear systems for the advancement of space science and exploration. (3-1)

Roadmaps Leadership

Roadmap	Tri - Chairs		
	Directorate	Center	External
1. Robotic and human exploration of the Moon	Steidle/Readdy	Howell	T. Stafford
2. Robotic and human exploration of Mars	Diaz	Elachi	T. Young
3. Robotic exploration across the solar system	Figueroa	Hubbard	J. Lunine
4. Advanced telescope searches for Earth-like planets and habitable environments	Asrar	Beichman	A. Burrows
5. Exploration transportation system	Steidle	Kennedy	C. Bolden
6. Assembly and focused utilization of the International Space Station	Uhran	Cabana	T. Betterton
7. Return Space Shuttle to flight and transition to new exploration-focused launch systems*	<i>Deferred*</i>	<i>Deferred*</i>	<i>Deferred*</i>
8. Explore the origin, evolution, structure, and destiny of the Universe	Kinney	White	K. Flanagan
9. Advance scientific knowledge of the Earth system	Figueroa	Evans	C. Kennel
10. Explore Sun-Earth system to understand the Sun and its effects	Diaz	Einaudi	T. Killeen
11. Advanced aeronautical technologies	Hertz	N/A	J. Jamieson
12. Inspire and motivate students and teachers, engage and educate the public, and advance scientific and technical capabilities	Loston	Earls	F. Cordova
13. Deployment and utilization of nuclear systems	Steidle	Scolese	J. Ahearne

 = DoD Participation

* Leverages off Integrated Space Operations Summit, (ISOS) process until RTF

Why is
NASA doing strategic roadmaps
and how will we use them?

New NASA Advanced Planning Function

- **NASA has transformed the strategic planning process and created several new Agency-level planning and coordination functions**
- **Director for Advanced Planning**
 - Develops input, options, and assessments for **Strategic Planning Council**
 - **Overall Agency architecture** and requirements flow-down process
 - **Science/exploration/policy strategies** and capability roadmaps (with Directorates)
 - New initiatives and studies of strategic issues
- **Advanced Planning and Integration Office**
 - Provides staff support to above Director for Advanced Planning and Associate Deputy Administrator for Systems Integration
 - **Coordinates development of strategies, roadmaps**, and new initiatives, **working with Mission Directorates and external advisory groups**; manages development of the NASA Strategic Plan

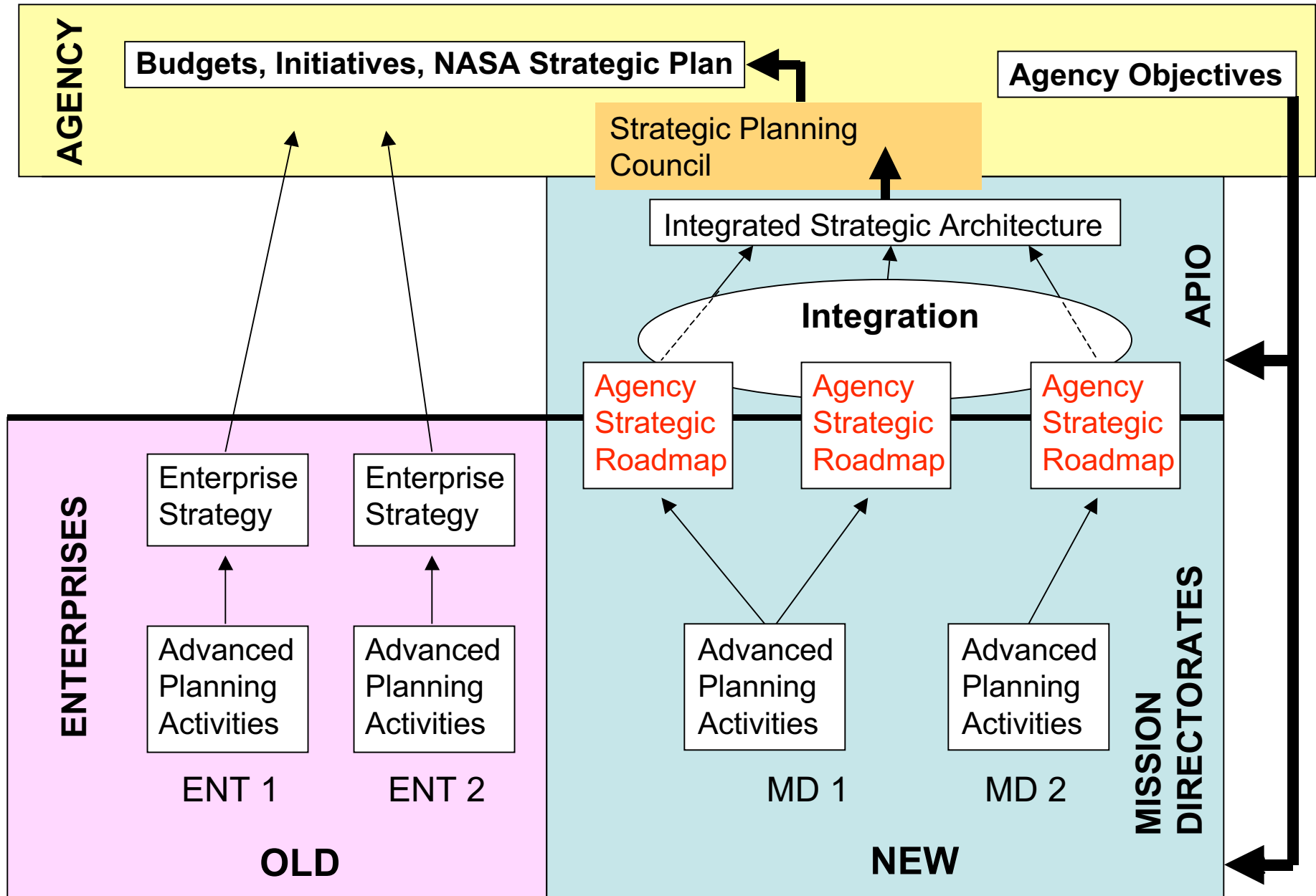
Purpose of Roadmapping

- Purpose of roadmapping is to support creation of the NASA

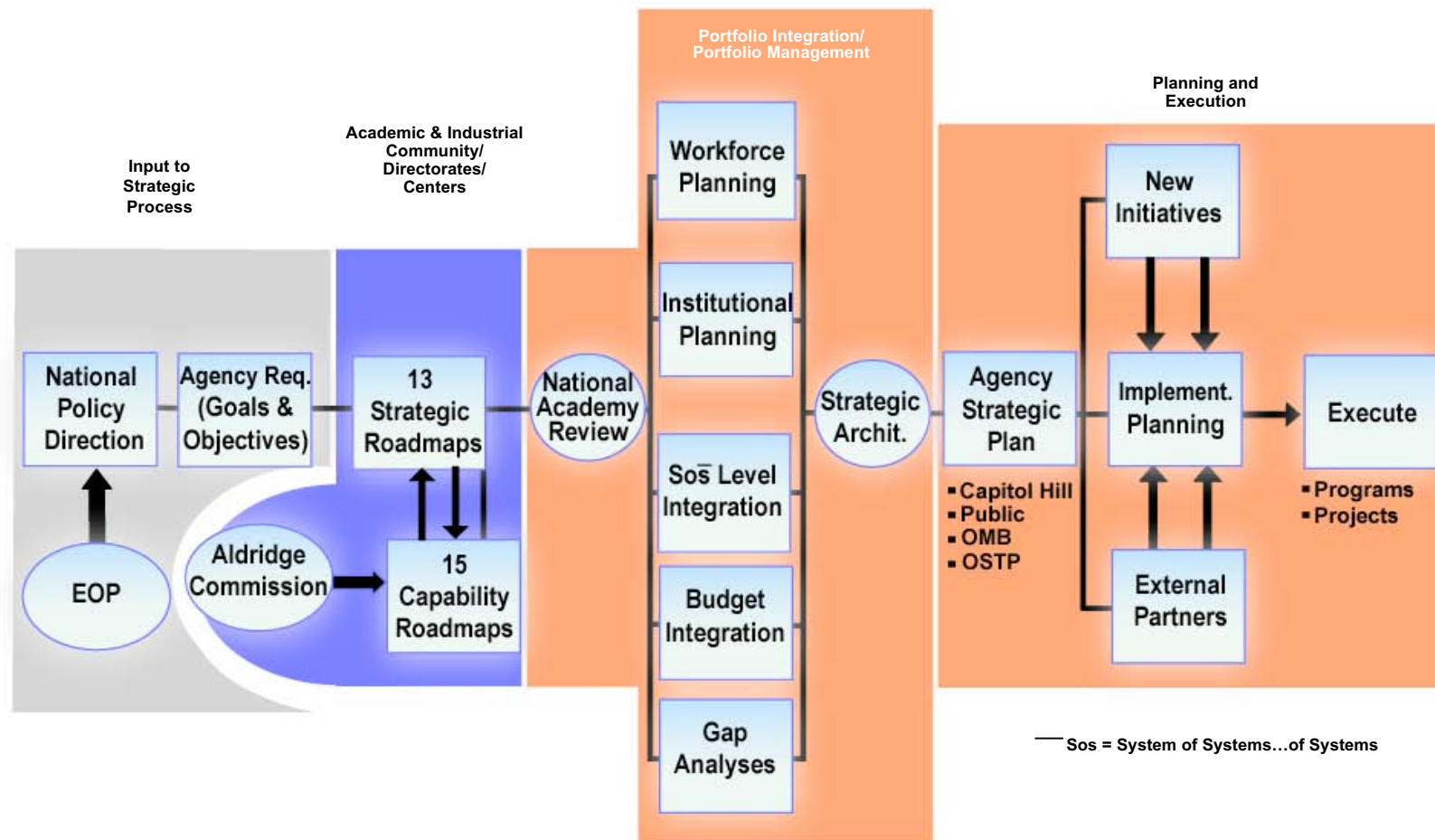
Integrated Strategic Architecture (ISA)

- Strategic and Capability Roadmaps are to be integrated into this single, self-consistent multi-decade plan for the Agency
- This integration takes into account projected constraints of
 - Budget
 - Technology readiness and science interconnections
 - Programmatic (e.g., institutional and external capabilities)
 - Environmental factors
- The ISA is presented to, and ultimately owned by, the Strategic Planning Council
- The ISA will be the benchmark for Agency budget request and resource allocation decisions

Strategic Planning – Old vs. New



Strategic Planning Context



Directorates

Advanced Planning and Integration Office

Directorates

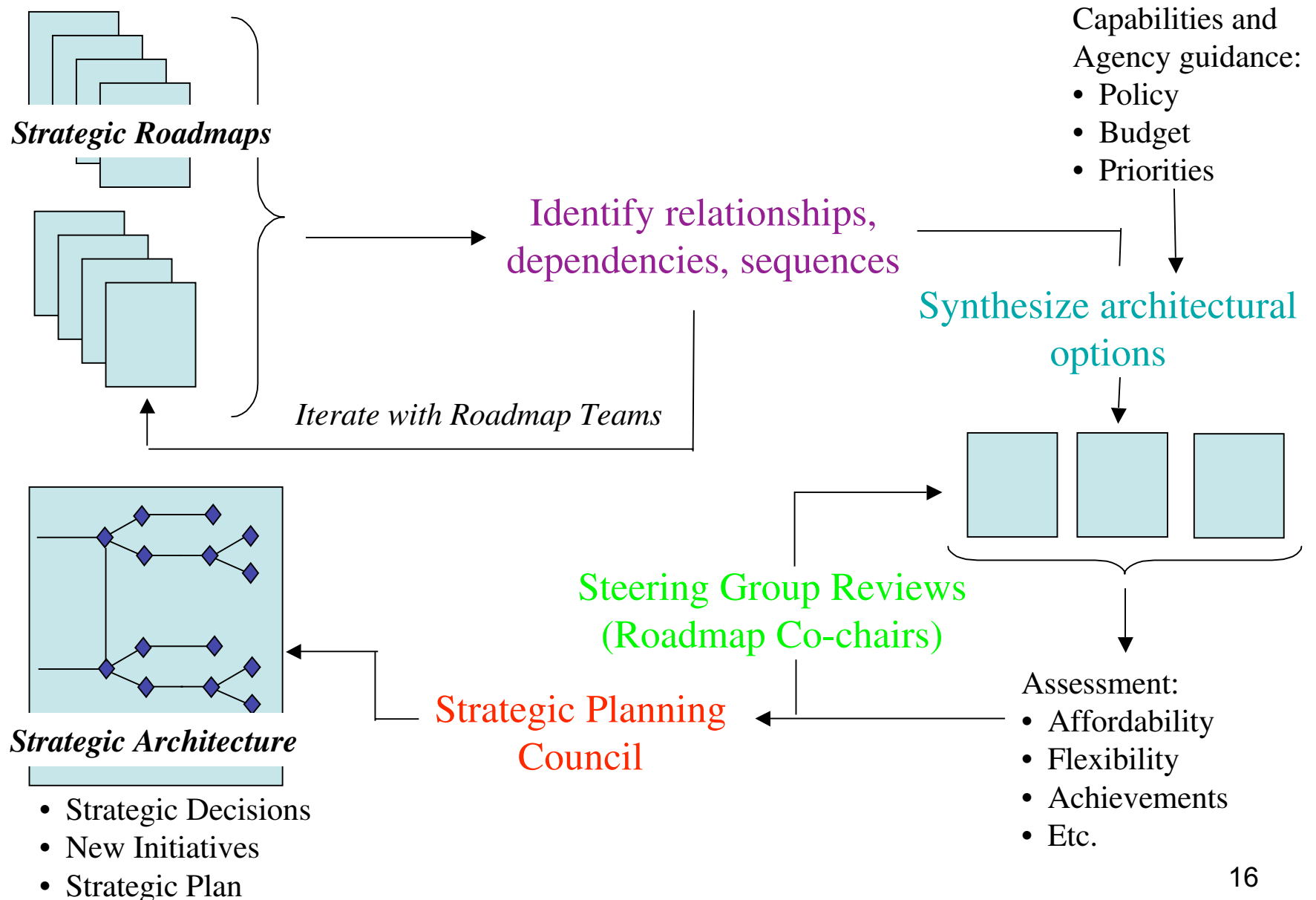
Integration Challenges

- **Achieving this goal will be tough**
 - Each roadmap is different, and there are 13 of them
 - The Capabilities Roadmaps are being developed in parallel with the Strategic Roadmaps
 - Many and varied relationships among the Strategic and Capability Roadmaps
 - Cross-talk between the Strategic Roadmaps, and between the Directorates on a given Roadmap
 - Overlap between some Strategic and Capabilities Roadmaps
 - The schedule is tight!
- **Structure and contents of the roadmaps are being planned to permit integration: *post hoc* won't work**

Integration Approach

- **Details of the process are still being invented**
- **Roadmap integration runs concurrently with roadmap development**
- **Two key activities**
 - 1) Near-term and on-going: capture, and analyze inter-roadmap dependencies
 - 2) Episodic and terminal: analyze roadmaps; resolve dependencies in context of budget, technology, and other factors; establish framework of ISA
 - 3) NAC workshop/summer study to review Integrated Strategic Architecture
- **Implementation of (1)**
 - Interim presentations to Strategic Roadmaps from related Capabilities Roadmaps
 - Key rep for each committee is APIO Coordinator
 - APIO Coords from closely related strategic roadmaps meet between meetings
 - APIO coordinator will summarize identified issues at the end of every meeting and report on inter-meeting analysis results at the beginning of each meeting
- **Implementation of (2)**
 - Synthesis team will formed of experienced system engineers, technologists, and budget analysts (role of Capabilities Roadmap)
 - Current plan: will meet twice to formulate content of the ISA
- **NAC activity currently planned for mid- to late August**

Integration Process Flow



What Should a Roadmap Contain?

Essential Roadmap Elements

- Broad science and exploration goals, priorities, recommended activities or investigations, and a summary of anticipated discoveries and achievements
- Suggested implementation approach and mission sets
- High-level milestones, options, and decision points
- Key dependencies on and relationships to other Strategic Roadmaps
- Identification of required capabilities, facilities, human capital, and infrastructure

Roadmap Outline

1. **Agency Objective Statement**
2. **Flow-down Objectives within a Stages and Pathways Framework**
3. **Recommended Investigations, Missions, R&D Programs, etc., Mapped to the Objectives/Stages/Pathways Framework**
4. **Summary of Priorities, Key Program Milestones, Options, and Decision Points and Criteria**

APPENDIXES

- A. National Policy Framework and External Constituencies
- B. Required Capabilities Mapped to Stages/Pathways Decision Points
 - i. **Key Technologies**
 - ii. External Industrial and Academic Capacities
 - iii. Agency Human Capital
 - iv. Applicable Agency Infrastructure
 - v. Special Requirements
- C. Unique Education and Outreach Opportunities
- D. Critical Inter-Roadmap Dependencies
- E. External Partnerships
 - i. USG Agencies
 - ii. International Partners
- F. Bibliography of Key Agency Documents and NRC Documents

Appendix Example: Some Top Level Core Competency Questions

Human Capital

1. Are there workforce skills or competencies needed that are critical to execute this roadmap?
2. Are there any special Human Capital planning considerations that the team thinks should be highlighted?

Facilities (and other physical infrastructure)

3. Are there critical facilities or other physical infrastructure needed to execute this roadmap that the roadmapping team thinks should be highlighted?

Provisional Roadmap Format

- **There are 13 strategic roadmaps, and the integration process must analyze and relate them to each other**
 - Therefore, they should be brief and at a high level
 - The main section should be limited to 30-40 pages (?)
 - The appendixes can be as long as they need to be
 - Tables and graphics: for summarizing and showing relationships
- **The schedule is extremely tight, and the roadmaps are technical inputs to the Integrated Strategic Architecture (not sales documents)**
 - Therefore, ornate presentations should be avoided (no artists' concepts of future spacecraft or visualizations of astronauts, planetary surfaces, etc., are required)
- **The documents should be primarily B&W, color used only where essential to convey processes, precedence, etc.**

NRC Review

NRC will review the individual roadmaps as they near completion; provisional terms of the review:

- Clear and comprehensive support to the 2005 Agency Objectives, including the objectives of the Vision for Space Exploration and the 2003 NASA Vision and Mission statements? Significant gaps?
- Intrinsic merit of the derived objectives and merit of proposed implementing programs in the context of relevant NRC or other external advisory reports?
- Resilience with respect to changing technological capabilities and budgets and agility to take advantage of unforeseen opportunities?
- Important crosscutting opportunities not identified or adequately developed?
- Clear initial priorities and decision rules for making prioritization decisions as implementation proceeds?
- Realism with respect to necessary resources, technologies, and facilities? Presentation of roles and relationships of NASA centers, other federal partners, academia, industry, and international participants?
- Treatment of timelines, relationships between program elements, and schedule realism?

Current plan: The NRC and/or the NASA Advisory Council will review the Integrated Space Architecture when completed

An Example of the
Strategic Roadmap Concept:

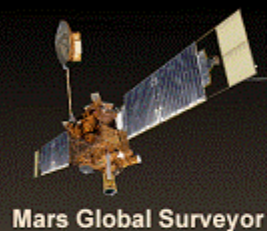
The Mars Pathways Model



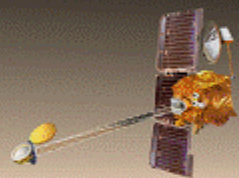
MEP—The Current Decade

Launch Year

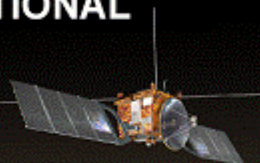
OPERATIONAL



Mars Global Surveyor

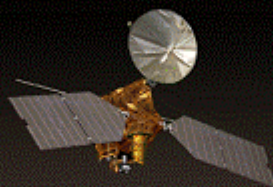


Mars Odyssey



ESA
Mars Express

2005



Mars
Reconnaissance
Orbiter
(Italian SHARAD)

2007

Completed Scout Mission



Phoenix

2009



Mars Telesat

Science pathways
responsive to discovery

Mars Science
Laboratory



...Next Decade

Explore the
Evolution of Mars

Search for
Evidence of Past Life

Search for Present Life

Explore
Hydrothermal
Habitats

Mars
Exploration
Rovers





Mars Potential Next-Decade Pathways

Pathway	Lines of Scientific Inquiry
Search for Evidence of Past Life	<ul style="list-style-type: none">• Science from First Decade missions plus early next-decade missions confirms ancient Mars was wet and warm<ul style="list-style-type: none">• Locating and analyzing water-lain sedimentary rock is primary goal.• Pathway includes search for evidence of past life.
Explore Hydrothermal Habitats	<ul style="list-style-type: none">• Exploration in First Decade discovers hydrothermal deposits (active or fossil)<ul style="list-style-type: none">• Probability of hydrothermal regions being discovered is potentially high.• Hydrothermal habitats are focus of second decade of Mars exploration.• Potential for discovery of evidence of past and present life is greatly improved.
Search for Present Life	<ul style="list-style-type: none">• Commits to search for present life at sites determined to be modern habitats by First Decade missions<ul style="list-style-type: none">• Search for life at active hydrothermal deposits or polar margins.• Path would be taken only following a discovery that revolutionizes our understanding of the potential of Mars to harbor present life.• MSR with mobility is included as the most reliable, validatable means of detecting life.
Explore Evolution of Mars	<ul style="list-style-type: none">• Science of First Decade of Mars exploration does not find evidence of past or present liquid water environments<ul style="list-style-type: none">• Determine the loss mechanisms and sinks for water and CO₂ over time.• Determine why the terrestrial planets evolved differently, much more so than we had thought.• Determining whether the initial conditions on Venus, Earth and Mars were similar or very different.

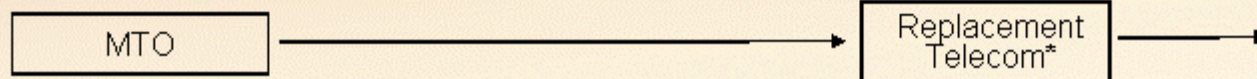




...and Potential Pathway Mission Sequences

Pathway	2009	2011	2013	2016	2018	2020	Notes
Search for Evidence of Past Life	MSL to Moderate Latitude	Scout	MSR	Scout	Astrobiology Field Lab or Deep Drill	Scout	Missions to high-probability past habitat. Mission in '18 influenced by MSL results.
Explore Hydrothermal Habitats	MSL to Hydrothermal Deposit	Scout	Astrobiology Field Laboratory	Scout	Deep Drill	Scout	All core missions sent to active or extinct hydrothermal deposits.
Search for Present Life	MSL to High Latitude or Active Vent	Scout	Scout	MSR	Scout	Deep Drill	Missions to modern habitat. Path has highest risk.
Explore Evolution of Mars	MSL to Moderate Latitude	Scout	MSR	Aeronomy	Network	Scout	Path rests on proof that Mars was never wet.

2005 President's Budget Augmentation		Scout & Mars Testbed		Mars Testbed		Mars Testbed	
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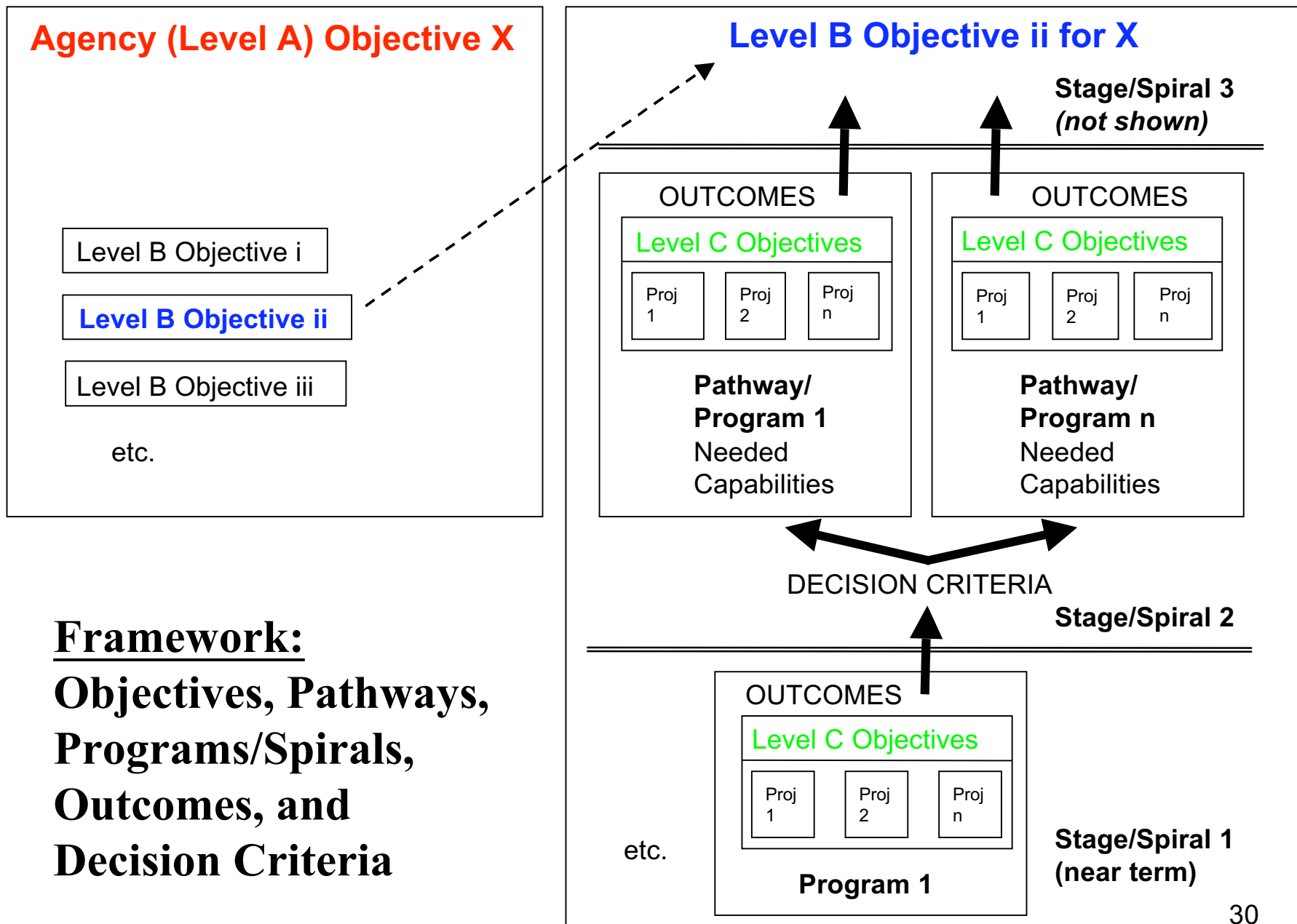
Note: The pathway followed will depend on knowledge and technologies developed this decade.

Schedule

Current Schedule

Key Milestone	Target Dates
SPC approval of planning	August 2004
FACA charters in place	December
Complete committee formation	December 2004/January 2005
Initial cttee meetings; integration begins	January/February
Mid-Term status reviews	March
Drafts (charts+notes) for internal review	April 15
First synthesis workshop	Late April
Roadmaps submitted for NRC review	June 1
Second synthesis workshop	Late June
NRC reviews complete	August 1
NAC review workshop/summer study	Late August
Integrated Strategic Architecture complete	October 1

BACKUP

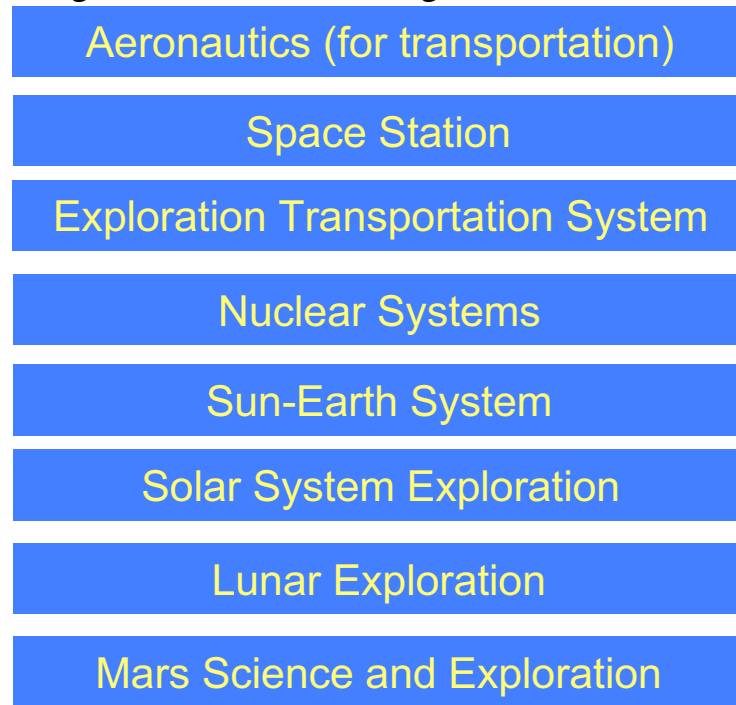


Organization: Integration Elements



*Extending Robotic
and Human Presence*

Integration lead: Marc Craig



Integration lead: Paul Hertz



*Scientific Achievements of
Robotic and Human Exploration*

